BLUEGOLD
CAPITAL

OUR STORY

BlueGold Capital Asset Management Limited is led by a team of professionals with over 16 years of individual experience in portfolio management, wealth advisory, and relationship management with top local and international banks.

Bluegold Capital Asset Management located in Dubai International Financial Centre is a category 3C licensed External Asset Manager which is regulated by DFSA. The firm offers discretionary portfolio management, tailored made solutions and unbiased advice to its private and institutional clients.

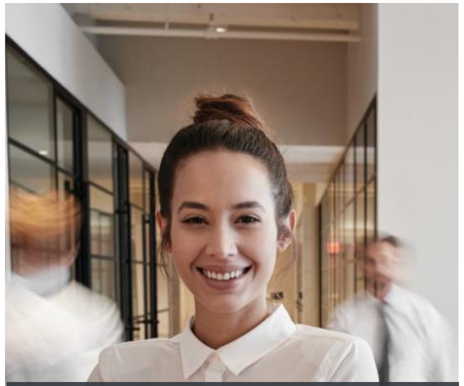
The portfolios are managed as per the investment policy statement of each client based on their risk and return profile, unique circumstances and preferences. We offer multi banking opportunities to clients at various jurisdiction including Switzerland, Singapore, United Arab Emirates, Isle of man and more.

WHAT WE DO IS HOLISTIC WEALTH MANAGEMENTMENT

OUR SERVICES

INVESTMENT ADVISORY

We develop an investment policy statement based on your risk and return objectives as well as constraints.



ARRANGING FINANCIAL PRODUCTS

Our open architecture approach allows us to offer best in class solution for all asset classes.

ARRANGING CUSTODY

We provide custody arrangement services based on the need and choice of your jurisdiction.

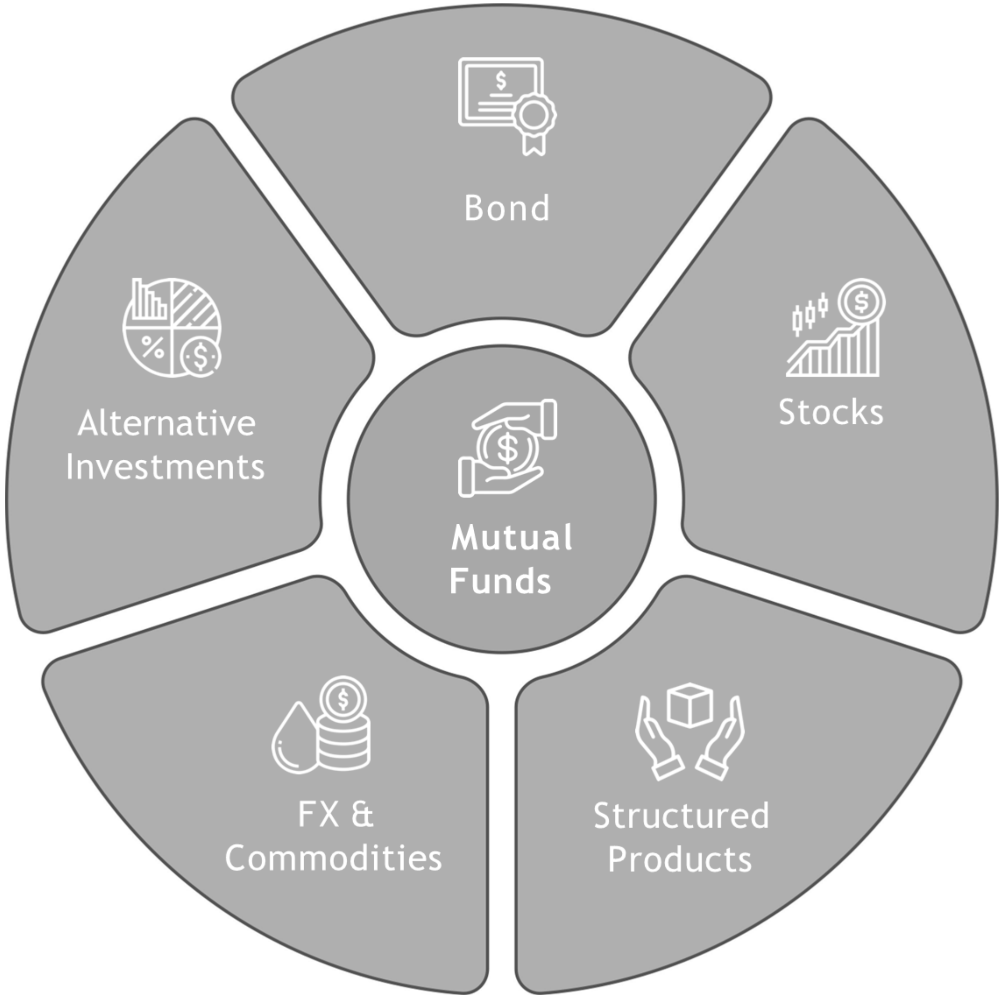
ARRANGING CREDIT

We provide a range of services related to arranging and advising on credit. We negotiate very fine cost of leverage Based on our total relationship with the banks rather than individual client relationship.

INVESTMENT ADVISORY

The firm manages assets on behalf of the client by allocation to a discretionary portfolio which is established based on the client's circumstances, attitude to risk, and objectives.

INVESTMENT OPTIONS



WHY BLUEGOLD?

Independent and Unbiased. Truly independent and open architecture to offer unbiased advice keeping client's best interest in mind

Partnership with leading independent research houses to supplement research coverage

Best in class solutions with global perspective through some of the top global private banks

Transparent solutions keeping in mind client's Investment policy statement based on risk & return objectives and constraints

Disciplined approach to investment keeping both long-term wealth creation as well as capital preservation at the core of our strategy

OUR KEY PARTNERS

- Julius Bär — SWISS PRIVATE BANKING
- Emirates NBD
- بنك الامارات للاستثمار — EMIRATES INVESTMENT BANK
- EFG
- J. SAFRA SARASIN — Sustainable Private Banking since 1841
- uti — UTI Mutual Fund
- HANSARD
- kotak® Asset Management
- Man
- KRISTAL
- Silverdäle Fund Management
- MCB
- BANKOFSINGAPORE
- GW Global Wealth MANAGEMENT SOLUTIONS
- Investors Trust

OUR KEY PARTNERS

- Julius Baer
- Bank of Singapore
- Bank J Safra Sarasin
- Emirates Investment Bank
- EFG Bank
- Investors Trust
- Emirates NBD
- Charles Monat Associates - Ultra High Net Worth Insurance
- Apeiron International Limited - Ultra High Net Worth Insurance
- IPG Howden - Ultra High Net Worth Insurance
- UTI Asset Management Limited
- Global Wealth Management Solutions
- Mauritius Commercial Bank

- Hansard Isle of man
- SL Investment Management Black oak Life Settlement Fund
- Kotak Asset Management
- MAN Investments
- VAM Funds
- Lord Abbett
- Silverdale Asset Management
- Silex Partners
- Capital Vision
- Camcap Markets
- Marex
- Krisal.AI
- Sundaram Mutual Fund

OUR KEY BANKING PARTNERS

Experience inspired banking with ENBD, our exclusive private banking partner. Enjoy personalized service, advanced digital solutions, and expert wealth management. Their dedicated teams provide bespoke banking and investment options, ensuring privacy and seamless financial management for discerning clients.

Renowned for discretion and client focus, Julius Bär has over 130 years of Swiss private banking heritage. Present in 25 countries with 60 locations, they offer comprehensive wealth management. As of June 2024, assets under management totaled CHF 474 billion, showcasing their global reach and expertise.

A global symbol of private banking excellence since 1841. J. Safra Sarasin Group offers conservative growth strategies and investment expertise. Their approach emphasizes security and well-managed expansion, serving clients with a highly regarded legacy in global private banking.

An independent Dubai-based private bank offering tailored investment and banking services. Catering to high-net-worth individuals regionally and globally, they provide personalized wealth management solutions. Their expertise spans various investment strategies, supporting clients through every stage of their financial journey.

A wholly-owned private banking subsidiary of OCBC, Southeast Asia's second-largest financial group by assets. They offer unique value as a safe, Singapore-registered private bank. Headquartered in Singapore, Bank of Singapore is recognized as one of Asia's fastest-growing private banking institutions.

Zurich-based global private bank providing comprehensive wealth management solutions. EFG offers top-tier investment, wealth, and credit services to private and institutional clients worldwide. With a strong capital position and balanced approach, they're committed to prudent risk management and client-focused strategies.

OUR KEY PARTNERS

Investors Trust offers a comprehensive suite of investment solutions tailored for global investors. With a focus on flexibility and transparency, they provide access to a wide range of funds and asset classes. Their user-friendly platform enables clients to manage their portfolios efficiently, supported by cutting-edge technology and expert financial advice.

KRISTAL is an innovative fintech platform revolutionizing wealth management through AI-driven insights. They offer personalized investment strategies across multiple asset classes, catering to both retail and institutional investors. With a commitment to democratizing finance, it provides sophisticated tools available only to high-net-worth individuals.

Kotak Asset Management is a leading investment company in India, known for its diverse range of mutual funds and portfolio management services. With a track record spanning decades, they offer expert fund management backed by rigorous research. Their client-centric approach focuses on delivering consistent returns across various market cycles.

UTI Mutual Fund, one of India's oldest and most trusted names in asset management, provides a wide array of investment options. With a strong presence across the country, they offer schemes suited for various risk profiles and investment horizons. UTI's experienced fund managers employ a disciplined investment approach to navigate market volatility.

Silverdale Fund Management specializes in alternative investments, focusing on niche market opportunities. Their team of seasoned professionals employs sophisticated strategies to generate alpha for high-net-worth clients. It is known for its rigorous risk management and ability to identify unique investment prospects across global markets.

Global Wealth Management Solutions offers a holistic approach to wealth management for affluent individuals and families. Their services encompass investment management, estate planning, and tax optimization strategies. With a global perspective, they provide bespoke solutions tailored to each client's unique financial goals and risk tolerance.

THANK YOU